

*** DUE BY AUGUST 16, 2010 ***

**UNRELATED BUSINESS INCOME
and UNRELATED DEBT-FINANCED INCOME TAX
Survey Sheet - June 30, 2010**

Parish/School Name: _____

Location: _____ Phone: _____

Federal ID: _____ Contact Person: _____

| Does your parish receive income from any of the following activities? | | | |
|---|-----|----|------------------------|
| | YES | NO | APPLICABLE EXEMPTION # |
| Catering | | | |
| Advertising (other than bulletin income) | | | |
| Bookstore | | | |
| Bazaars | | | |
| Raffles | | | |
| Suppers (Fish Fry, Spaghetti Dinners, etc.) | | | |
| Dances | | | |
| Sports Events (CYO) | | | |
| Drama or Musical Events | | | |
| Concession Stands | | | |
| Certificate Sales (Manna Program, Market Day, Scrip sales etc.) | | | |
| If yes, are tuition credits issued for purchasing certificates? | | | |
| Rental income from communication towers (cell phone towers) | | | |
| Other (<i>describe</i>) | | | |

If you answer "YES" to any of the above, please read pages 2-4 of the attached packet. These pages document the possible exemptions which would make your activity non-taxable. After reviewing the seven possible exemptions, please indicate the applicable exemption number in the column provided above.

If you answer "YES" to an activity and no exemption applies, a follow-up worksheet will be provided to you upon receipt of this completed form.

UNRELATED BUSINESS INCOME and UNRELATED DEBT-FINANCED INCOME TAX

Parish Name: _____

Location: _____

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| Does your parish receive income from renting or leasing? | | |
|---|-----|----|
| | YES | NO |
| a. Do you rent out or lease a Building (including parish hall)? | | |
| b. Do you rent out or lease a Home? | | |
| c. Do you rent out or lease Land (gas wells, oil wells, farm etc.)? | | |
| d. Is the rent calculated as a percentage of <u>net</u> income? | | |
| e. Does the rent include payment for services rendered by the parish to the lessee? <i>(other than utilities or janitorial services)</i> | | |
| f. Does the rented property have a debt mortgage applicable to it? If YES, continue with "g". If NO, sign the form below and fax or mail to the Finance Office. | | |
| g. Is the rented property used in a religious related function? If YES, describe the function and what percentage is used for a religious related function. | | |

PASTOR'S SIGNATURE

PREPARER'S SIGNATURE & TITLE *(IF NOT PASTOR)*

FAX TO: Justin Turk - Finance Office
216-696-8084

Questions? Phone: 216-696-6525 x1142
Email: jturk@dioceseofcleveland.org

or

MAIL TO: Diocese of Cleveland - Finance Office ***(return envelope enclosed)***
Attn: Justin Turk
1404 East Ninth Street - 8th Floor
Cleveland, Ohio 44114-1722

PLEASE RETURN THIS PAGE TO THE FINANCE OFFICE